

MISSOURI STATE AUDITOR'S OFFICE
BOND REGISTRATION REPORT

(573) 751-4213

July 05, 2018

REGISTRATION NO: 27163

BONDS ISSUED BY: Oak Ridge R-VI School District

AMOUNT OF ISSUE: \$2,600,000.00 (Series 2018)

COUNTY: Cape Girardeau,
Bollinger, and Perry

DATE OF ISSUE: July 17, 2018

MONTH OF MATURITY: March

PURPOSE OF BONDS: For the purpose of providing funds for the site development, acquisition, construction, equipping, furnishing and betterment of school facilities including, without limitation: classroom additions, a new early childhood center, secure entrances, parking lot and traffic way improvements.

Mandatory Redemption*

Rate of Interest	Amount	Maturity
4.00000%	\$200,000.00	03/01/2028
4.00000%	\$200,000.00	03/01/2029
4.00000%	\$215,000.00	03/01/2030
	\$215,000.00	03/01/2031 *
	\$225,000.00	03/01/2032 *
	\$230,000.00	03/01/2033 *
4.25000%	\$670,000.00	03/01/2033
	\$240,000.00	03/01/2034 *
	\$250,000.00	03/01/2035 *
	\$250,000.00	03/01/2036 *
	\$275,000.00	03/01/2037 *
	\$300,000.00	03/01/2038 *
5.00000%	\$1,315,000.00	03/01/2038

ARE BONDS CALLABLE: The Bonds shall be subject to redemption and payment prior to maturity at the option of the District on March 1, 2023, and thereafter, in whole or in part, at any time, and in such order of maturity as the District shall determine, in its sole discretion, by lot or such other equitable manner determined by the Paying Agent and Bond Registrar, in multiples of \$5,000 within a maturity, at the redemption price of 100% of the principal amount thereof plus accrued interest thereon to the date of redemption.

BOND REGISTRAR: UMB Bank, N.A., Kansas City, Missouri

INTEREST PAYABLE: March 1 and September 1

BY: UMB Bank, N.A., Kansas City, Missouri

APPROVING OPINION BY: Mickes O'Toole, LLC, St. Louis, Missouri

ISSUE BOUGHT BY: L.J. Hart & Company, St. Louis, Missouri

PURCHASE PRICE: \$2,768,215.70

INTEREST RATE: 4.04871%

TAX CREDIT RATE: %

ASSESSED VALUATION: \$28,418,046.00

INDEBTEDNESS: (Including this issue) \$4,025,000.00

NOTICE OF ELECTION: Published in the Banner Press newspaper on March 21 and 28, 2018; Published in the Cash-Book Journal newspaper on March 21 and 28, 2018; Published in The Perry County Republic-Monitor on March 22 and 27, 2018; Published in the Southeast Missourian newspaper on March 20 and 27, 2018.

DATE OF ELECTION: April 3, 2018

ELECTION RESULTS: Yes - 231 No - 85

METHOD OF SALE OF BONDS: Negotiated Sale

NOTICE OF SALE: Not Applicable

NUMBER OF BIDS RECEIVED: Not Applicable